



Toolkit

Complimentary tools to help RMPs do a better job
(Total tool count: 230...)



Free Email Account

To always maintain a professional appearance on the web
(Tool count: 1)



HECM Calculator

To determine the financial benefits of reverse mortgages
(Tool count: 1)



HUD Links

To access HUD webpages more easily (Tool count: 12)

- FHA Connection
- HUD HECM Counselors search
- HUD HECM webpage for lenders
- HUD HECM webpage for seniors
- HUD mortgagee letters (HECM only)
- HUD mortgagee letters (all)
- HUD Approved Condo List
- HUD Home Equity Conversion Mortgage Handbook (4235-1)
- HUD Neighborhood Watch
- HUD Forms List
- HUD HECM Characteristics Report
- FHA Outlook – Monthly and Historical Activity Summaries



Property Valuation Links

To more accurately estimate home values (Tool count: 3)

- zillow.com
- Eppraisal.com
- HomeGain



News Sources Links

To access reverse mortgage-related news sites faster
(Tool count: 2)

- Reverse Mortgage Daily News
- Reverse Review Magazine



Consumer Booklets Archive

To educate clients – consumer booklets (Tool count: 10)



Emails Archive

To educate RMPs – all our emails conveniently archived
(Tool count: 82)

hecmcounselor.com Toolkit Tool List

*The RMP (Reverse Mortgage Producer)
short-cut to the cyber world of
Reverse Mortgages, in 3 clicks or less!*



Blank Loan Application

To get the process started (Tool count: 1)



Forms Links

To simplify the process for RMPs (Tool count: 8)

- Toolkit Tool List Form
- HECM Counselor List by state
- Counseling Intake Form
- Contact Info Form
- 10 Docs Needed for A RM App Form
- Consumer Booklet List Form
- 2005 HUD HECM Anti-Churning Disclosure Form
- CA Counseling Disclosure Forms



Client Info Verification Links

To verify client information faster (Tool count: 4)

- Zabasearch
- USPS Zip Code Verification by Street Address
- MelissaData to Verify Street Name Spelling by Zip Code
- Reverse Phone/Address Lookup



Misc/Associations Links

To access reverse mortgage-related sites faster (Tool count: 8)

- NRMLA Website (National Reverse Mortgage Lenders Association)
- NRMLA Consumer Website (National Reverse Mortgage Lenders Association)
- US Senator Claire McCaskill Website
- US Senate Special Committee on Aging
- MBA (Mortgage Bankers Association)
- AARP Reverse Mortgage Webpage
- NAMB (National Association of Mortgage Brokers)
- NAIPC Website (National Aging in Place Council)



Presentations Archive

To educate RMPs – several presentations and videos (Tool count: 16)



Articles Archive

To educate RMPs – several production-related articles
(Tool count: 56)



Research Archive

To educate RMPs – several production-related reports
(Tool count 28)